

आर ई सी लिमिटेड | REC Limited

(Formerly Rural Electrification Corporation Limited)
(भारत सरकार का उद्यम) / (A Government of India Enterprise)
Regd. Office: Core-4, SCOPE Complex, 7, Lodhi Road, New Delhi 110 003
Tel: +91-11-4309 1500 | Fax: +91-11-2436 0644 | Website: www.recindia.com
CIN: L40101DL1969GOI005095 | GST No.: 07AAACR4512R1Z3



Dated: February 4, 2020

SEC-1/187(2)/2020/45

Listing Department,	Corporate Relationship Department
National Stock Exchange of India Limited	BSE Limited
Exchange Plaza, Bandra Kurla Complex,	1st Floor, Phiroze Jeejeebhoy Towers
Bandra (East), Mumbai – 400 051.	Dalal Street, Fort, Mumbai - 400 001.
Scrip Code—RECLTD	Scrip Code—532955

Sub: Intimation pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015.

Dear Sir(s),

In compliance with provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that in line with *in-principle* approval accorded by the Ministry of Power vide letter dated 11th November, 2019, the Board of Directors of REC in its Meeting held on 4th February, 2020 *inter-alia* approved the Scheme of Amalgamation of both wholly owned subsidiaries of the Company *viz.* REC Transmission Projects Company Limited ('Transferor Company') and REC Power Distribution Company Limited ('Transferee Company'), subject to requisite approvals/sanctions of the shareholders/creditors of the transferor & transferee companies, Central Government and such other authority(ies), as may be required.

This is for your kind information and dissemination.

Thanking you,

Yours faithfully,

(J.S. Amitabh) Executive Director & Company Secretary

Regional Offices: Bangalore, Bhopal, Bhubaneswar, Chennai, Guwahati, Hyderabad, Imphal, Jaipur, Jammu, Kolkata,

Lucknow, Mumbai, Panchkula, Patna, Raipur, Ranchi, Thiruvananthapuram & Vijayawada

State Offices

: Dehradun, Itanagar, Shillong, Shimla, Vadodara & Varanasi

Training Centre: REC Institute of Power Management & Training (RECIPMT), Hyderabad